



**京華山一**  
Core Pacific - Yamaichi

**Bonds Indicative Market Prices 債券參考價格**  
Please call Fixed Income Dept for Firm Prices  
Agatha Wong ext 744  
02-Aug-18

**\* CPY Risk Level**

1  
2  
3  
4

**Risk Profile**

Low risks  
Medium risks  
High risks  
Very high risks

### RMB Dim Sum Bonds and Other Currency Bond 人民幣點心債券及其他貨幣債券

Issuer	Maturity	Coupon %p.a.	ISIN Code	Offer Price %	Offer Yield %p.a.	Moody's Rating	S & P Rating	* Risk Level	For Professional Investors Only (✓)	*Minimum Investment	* * Margin Financing Ratio	Coupon Frequency
發行人	到期日	票息	國際識別碼	參考價格	參考回報率	穆迪評級	標準普爾	風險級別	只限專業投資者(✓)	最低投資金額	孖展融資比率	派息期
<b>RMB Bond 人民幣債券</b>												
<b>Financial Institution's Corporate Bonds - 金融機構類債券</b>												
BANK OF CHINA SINGAPORE	4-Mar-19	4.000	XS1038613904	101.399	1.546	A1	N/A	2	-	RMB 1,000,000	50%	Semi-Annual
ASIAN DEVELOPMENT BANK 亞洲發展銀行	21-Oct-20	2.850	HK0000071412	99.521	3.075	Aaa	AAA	1	✓	RMB 500,000	70%	Semi-Annual
<b>Chinese Property Bonds 內地房地產類債券</b>												
CENTRAL PLAZA DEVT LTD 北京首創集團子公司	17-Feb-19	6.875	BBG005ZPVZS2	102.020	3.013	B1	N/A	4	✓	RMB 1,000,000	-	Semi-Annual
BESTGAIN REAL ESTATE LYR 萬科香港擔保	4-Dec-18	4.500	BBG005N1Z0C8	101.182	0.858	Baa2	BBB	2	✓	RMB 1,000,000	-	Semi-Annual
SHUI ON DEVELOPMENT HLDG 瑞安建業控股有限公司	2-Mar-21	6.875	XS1785703403	101.800	6.106	N/A	N/A	4	✓	RMB 1,000,000	-	Semi-Annual
COUNTRY GARDEN HLDGS 碧桂園	12-Mar-21	5.800	XS1789509160	101.375	5.225	N/A	N/A	4	✓	RMB 1,000,000	-	Semi-Annual
<b>Industrial Bonds/ Other Corporate Bonds 工業類債券/其他企業債券</b>												
VOLKSWAGEN INTL FIN NV	23-Jan-19	3.500	XS1019326302	101.176	0.963	A3	BBB+	2	-	RMB 1,000,000	-	Semi-Annual
CAR INC (神州租車)	4-Apr-21	6.500	XS1799588642	97.715	7.456	N/A	BB	3	✓	RMB 1,000,000	-	Semi-Annual
ITNL OFFSHORE PTE LTD	18-Jan-21	7.500	HK0000389657	96.040	9.340	N/A	N/A	4	✓	RMB 1,000,000	-	Semi-Annual
<b>GBP Bond 英鎊債券</b>												
PETROBRAS GLOBAL FINANCE	14-Dec-26	6.250	XS0718502007	105.600	5.323	Ba2	BB-	3	✓	GBP100,000	-	Annual
STANDARD CHARTERED PLC 渣打集團	6-Jun-34	5.125	XS1075419694	109.070	4.275	Baa1	BBB-	3	✓	GBP100,000	-	Annual
ELECTRICITE DE FRANCE SA 法國電力公司	Perpetual	6.000	FR0011401728	105.200	5.153	Baa3	BB	3	✓	GBP100,000	-	Semi-Annual
<b>EUR Bond 歐元債券</b>												
SHOUGANG GROUP 首鋼集團	7-Aug-20	1.350	XS1623981641	101.512	0.588	N/A	N/A	3	✓	EUR100,000	-	Annual
<b>AUD Bond 澳元債券</b>												
NATIONAL AUSTRALIA BANK 澳大利亞國家銀行	24-Mar-22	3.250	AU3CB0243459	102.030	2.660	Aa3	AA-	1	✓	AUD100,000	-	Semi-Annual
AUST & NZ BANKING GROUP 澳盛銀行集團	6-Aug-19	4.750	XS0954928601	103.310	1.389	Aa3	AA-	1	✓	AUD100,000	-	Annual

#### Important Notice:

Some bonds may subject to withholding tax.

Margin financing ratio is for reference only and subject to the final approval by Risk Management Department.

For fixed income securities, CPY is acting as principal, and the price CPY quoted for bond transactions contains monetary benefits amounting to not more than 5% of its investment amount.

For actual amount of monetary benefit, please kindly refer to the quotation and/or order confirmation.

Exchange Rate Risk: If the denomination is in foreign currency, there may be exchange rate risk.

#### Disclaimer:

The above information has been prepared solely for informational purposes and internal use. It is not an offer, recommendation or solicitation to buy or sell, nor is it an official confirmation of terms. It is based on information generally available to the public from sources believed to be reliable.

No representation is made to its accuracy or completeness or that any returns indicated will be achieved.

There may be some assumptions used in this sheet. Changes to assumptions may have a material impact on any returns details.

Information, prices and availability are subject to change without notice.

注意事項:

部份債券或需付預扣稅。

孖展融資比率只供參考，並以風險管理部的最後審批為準。

就債務票據而言，京華山一以主事人行事。

外匯風險: 如果債券以外幣計價，閣下或需要承受外匯風險。

免責聲明：

本簡介僅供參考及內部傳閱。 本資料並非京華山一向任何人作出購入，賣出的推薦或建議，要約，邀請或招攬，亦並非條款的正式確認書。

本簡介所依據的資料，乃來自一般相信為可靠的資訊源頭，而又為公眾普遍可得到的。 雖然如此，並不保證有關資料為準確或完整，也不保證可獲得所示之回報。

本簡介或含有某些假設，而任何假設的改變或對所示的回報詳情有重大影響。所示的資料、價格或貨量的任何改變，將不作另行通知。