

Table with columns: * CPI Risk Level, Risk Profile. Values: 1, 2, 3, 4 corresponding to Low risks, Medium risks, High risks, Very high risks.

High Grade USD Bonds 高級別美元債券

Main table with columns: Issuer, Maturity Next Call Date (if any), Coupon, ISIN Code, Offer Price%, Offer Yield Sp. (%), MOODY'S, S & P, Risk Level, For Professional Investors Only (✓), Minimum Investment, Margin Financing Ratio, Payment Rank, Coupon Frequency.

Important Notice:

*Some bonds may be subject to withholding tax.

**For bonds with callable or other options, the offer yield refers to the yield to worst, which is the lowest yield that the buyer can expect assuming the reasonable alternatives, such as yield to maturity, yield to call and yield to refunding.

Margin financing ratio is for reference only and subject to the final approval by Risk Management Department.

For fixed income securities, CPI is acting as principal, and the price CPI quoted for bond transactions contains monetary benefits amounting to not more than 5% of its investment amount. For actual amount of monetary benefit, please kindly refer to the quotation and/or order confirmation.

Disclaimer:

The above information has been prepared solely for informational purposes and internal use. It is not an offer, recommendation or solicitation to buy or sell, nor is it an official confirmation of terms. It is based on information generally available to the public from sources believed to be reliable. No representation is made to be accurate or comprehensive or that any return indicated will be achieved. Changes to assumptions used in this sheet, changes to assumptions may have a material impact on your returns. Details, information, prices and availability are subject to change without notice.

重要事項:

*部分債券可能須扣繳稅項。
**對於有可回購或選擇權等債券，其提供之參考收益率指最劣收益率，即假設債券持有人行使最合理之替代選擇所產生之最低收益率。投資者應留意，該等債券之實際收益率可能低於所呈報之參考收益率。

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