

CORE PACIFIC YAMAICHI INTL HK LIMITED

Bonds Indicative Market Prices 債券參考價格

14-May-12

Please call for Firm Prices

Issuer 發行人	Maturity 到期日	Coupon %p.a. 票息	Offer Price % 參考價格	Offer Yield %p.a. 參考回報率	MOODY 穆迪評級	S & P 標準普爾	Coupon Frequency 派息期	*Minimum Investment 最低投資金額
Dimsum Bonds - dominated and settled in RMB 點心債券 - 人民幣票面和人民幣結算								
China Government Bond 中國政府債券								
China Government Bond 中國政府債券	1-Dec-15	1.800	101.500	1.365	Aa3	AA-	SA	RMB500,000
China Government Bond 中國政府債券	1-Dec-20	2.480	99.500	2.545	Aa3	AA-	SA	RMB500,000
China Government Bond 中國政府債券	18-Aug-21	2.360	98.500	2.543	Aa3	AA-	SA	RMB500,000
Financial Institution's Corporation Bonds - 銀行財經公司債券								
ICBC ASIA LTD 工銀亞洲	25-Feb-13	1.100	99.650	1.554	NR	N/A	SA	RMB1,000,000
CHINA MERCHANTS BANK/HK 招商銀行	19-Apr-13	1.150	100.500	0.606	N/A	N/A	SA	RMB1,000,000
BANK OF CHINA 中國銀行	30-Sep-13	2.900	101.750	1.605	N/A	A	SA	RMB500,000
EXPORT IMPORT BANK CHINA 中國進出口銀行	2-Dec-13	2.650	101.750	1.500	N/A	AA-	SA	RMB500,000
VTB CAPITAL SA	23-Dec-13	2.950	99.250	3.434	Baa1	BBB	SA	RMB500,000
ORIX CORP	24-Mar-14	2.000	99.250	2.416	N/A	A-	SA	RMB1,000,000
BK OF COMMUNICATIONS HK 交通銀行	1-Apr-14	1.350	98.350	2.254	N/A	N/A	SA	RMB1,000,000
ASIAN DEVELOPMENT BANK 亞洲發展銀行	21-Oct-20	2.850	102.250	2.552	Aaa	AAA	SA	RMB500,000
Corporation Bonds 公司債券								
SINOTRUK HONG KONG LTD 中國重汽	29-Oct-12	2.950	101.250	0.182	N/A	N/A	SA	RMB500,000
CHINA RESOURCES POWER HL 華潤電力	12-Nov-13	2.900	101.250	2.044	NR	BBB-	SA	RMB500,000
GALAXY ENTERTAINMENT GRO 銀河娛樂	16-Dec-13	4.625	102.250	3.156	N/A	N/A	SA	RMB500,000
SINOCHEM OFFSHORE CAPITA	18-Jan-14	1.800	98.250	2.874	N/A	N/A	SA	RMB500,000
BECL INVESTMENT HOLDING (首創置業 担保)	21-Feb-14	4.750	101.250	4.007	N/A	N/A	SA	RMB1,000,000
ROAD KING INFRAST (2011) 路勁基建	25-Feb-14	6.000	94.500	9.421	Ba3	BB-	SA	RMB1,000,000
CHINA WINDPOWER GROUP 中國風電	4-Apr-14	6.375	88.500	13.485	N/A	N/A	SA	RMB1,000,000
PACIFIC ANDES RES DEV 太平洋恩利	2-Jun-14	6.500	89.750	12.321	N/A	N/A	SA	RMB1,000,000
FAR EAST HORIZON LTD 遠東宏信	3-Jun-14	3.900	98.750	4.546	N/A	N/A	SA	RMB1,000,000
CHINA RESOURCES POWER HL 華潤電力	12-Nov-15	3.750	102.000	3.140	NR	BBB-	SA	RMB500,000
CHINA POWER INTERNATIONA 中電國際	23-Dec-15	3.200	94.750	4.803	N/A	N/A	SA	RMB500,000
HKCG FINANCE LTD 香港中華煤氣	11-Apr-16	1.400	95.000	2.760	A1	A+	SA	RMB1,000,000
GLOBAL LOGISTIC PROPRTI	11-May-16	3.375	98.500	3.784	Baa2	N/A	SA	RMB1,000,000
mitsui & CO 三井物產	1-Mar-17	4.250	102.500	3.675	A2	A+	SA	RMB1,000,000
Synthetic Bonds - denominated in RMB but settled in US\$ 合成債券 - 人民幣計價, 但以美元結算								
SHUI ON DEVELOPMENT HOLD 瑞安房產	23-Dec-13	6.875	102.200	5.416	N/A	N/A	SA	RMB1,000,000
EVERGRANDE REAL ESTATE G 恆大地產	19-Jan-14	7.500	93.950	11.566	B2	BB-	SA	RMB1,000,000
LDK SOLAR CO LTD 江西賽維LDK 太陽能高科技	28-Feb-14	10.000	49.350	59.830	N/A	N/A	SA	RMB1,000,000
POWERLONG REAL ESTATE HL 寶龍地產	17-Mar-14	11.500	83.350	23.099	Caa1	B-	SA	RMB1,000,000
SHUI ON DEVELOPMENT HOLD 瑞安房產	26-Jan-15	7.625	100.200	7.535	N/A	N/A	SA	RMB1,000,000
CHINA SCE PROPERTY HOLDI 中駿置業	14-Jan-16	10.500	81.350	17.611	B2	B	SA	RMB1,000,000
EVERGRANDE REAL ESTATE G 恆大地產	19-Jan-16	9.250	86.950	13.894	B2	BB-	SA	RMB1,000,000

**Some bonds may subject to withholding tax.

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