

**CORE PACIFIC YAMAICHI INTL HK LIMITED**

**Bonds Indicative Market Prices 債券參考價格**  
**Please call Bonds Dept for Firm Prices**  
**18-May-12**

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Issuer 發行人名稱	Maturity 到期日	Coupon %p.a. 票息	Offer Price% 參考價格	Offer Yield %p.a. 參考回報率	MOODY 穆迪評級	S & P 標準普爾	Coupon Frequency 派息期	Minimum Investment 最低投資金額
<b>China/HK 中國/香港</b>								
Hong Kong Land 置地	28-Apr-14	5.500	107.605	1.489	A2	A-	S/A	USD 100,000
PCCW-HKT 電訊盈科	20-Jul-15	5.250	108.026	2.586	Baa2	BBB	S/A	USD 100,000
China Resource 華潤電力	3-Aug-15	3.750	102.671	2.868	Baa3	BBB-	S/A	USD 100,000
Hutchison 和記黃埔	11-Sep-15	4.625	107.870	2.141	A3	A-	S/A	USD 100,000
PCCW-HKT 電訊盈科	24-Feb-16	4.250	104.759	2.901	Baa2	BBB	S/A	USD 100,000
Swire Pacific MTN Financing 太古	30-Mar-16	5.625	112.882	2.124	A3	A-	S/A	USD 100,000
Sun Hung Kai 新鴻基	2-Nov-16	3.500	100.680	3.334	A1	A+	S/A	USD 200,000
Hutchison 和記黃埔	13-Jan-17	3.500	103.899	2.602	A3	A-	S/A	USD 200,000
HKCG Finance Limited 香港中華煤氣	8-Jul-18	6.250	119.220	2.848	A1	A+	S/A	USD 100,000
KCRC 九廣鐵路	20-May-19	5.125	117.020	2.460	Aa1	AAA	S/A	USD 100,000
Hutchison 和記黃埔	11-Sep-19	5.750	114.650	3.461	A3	A-	S/A	USD 100,000
Henderson Fin Ltd 恒基兆業地產	17-Sep-19	5.500	104.932	4.695	N/A	N/A	S/A	USD 100,000
FITA INTL LTD (New World Development) 新世界發展	10-Feb-20	7.000	104.879	6.193	N/A	N/A	S/A	USD 100,000
Bank of China (HK) 中國銀行(香港)	11-Feb-20	5.550	108.614	4.229	A1	A	S/A	USD 100,000
Dah Sing Bank 大新銀行	11-Feb-20	6.625	108.928	5.204	Baa1	N/A	S/A	USD 100,000
CLP 中電	19-Mar-20	4.750	109.814	3.315	A1	A	S/A	USD 100,000
Citic Bank 中信銀行國際	24-Jun-20	6.875	107.817	5.656	Baa3	N/A	S/A	USD 100,000
Sun Hung Kai 新鴻基	2-Nov-20	4.000	98.866	4.160	A1	A+	S/A	USD 100,000
Chong Hing Bank 創興銀行	4-Nov-20	6.000	105.341	5.210	Baa3	N/A	S/A	USD 100,000
China Overseas Finance 中國海外	10-Nov-20	5.500	102.117	5.187	Baa2	BBB	S/A	USD 100,000
Sinochem Group 中國中化	12-Nov-20	4.500	100.070	4.490	Baa1	BBB	S/A	USD 100,000
HK Electric Finance 港燈	14-Dec-20	4.250	108.233	3.145	N/A	A+	S/A	USD 100,000
CNOOC Finance Ltd 中國海洋石油	26-Jan-21	4.250	106.077	3.433	Aa3	AA-	S/A	USD 100,000
Hutchison 和記黃埔	13-Jan-22	4.625	103.905	4.129	A3	A-	S/A	USD 200,000
<b>**Asian Region 亞洲地區</b>								
Korea Development Bank	23-Jan-14	8.000	110.359	1.670	A1	A	S/A	USD 100,000
Korea Gas	15-Jul-14	6.000	109.064	1.678	A1	A	S/A	USD 100,000
Korea Exchange Bank	14-Jan-16	4.875	107.727	2.635	A2	A-	S/A	USD 100,000
Singapore Telecom (OPTUS) Finance	15-Oct-19	4.625	110.624	3.011	NR	A+	S/A	USD 100,000
Export-Import Bank of Korea	29-Jun-20	5.125	113.312	3.243	A1	A	S/A	USD 100,000
Temasek Finance 淡馬錫	23-Nov-39	5.375	142.506	3.074	Aaa	AAA	S/A	USD 100,000
<b>**Others 其他</b>								
Citigroup Inc 花旗	19-Aug-13	6.500	106.466	1.223	A3	A-	S/A	USD 100,000
Commonwealth Bank of Australia 澳洲聯邦銀行	15-Oct-14	3.750	106.281	1.085	Aa2	AA-	S/A	USD 100,000
Siemens 西門子	16-Mar-16	5.625	115.836	1.337	A1	A+	A	USD 100,000
<b>Preferred Securities/Perpetual Bonds 優先股類/永久債券</b>								
BNP Paribas Cap 法國國家巴黎銀行	PERP (Call 2012)	6.250	86.000	7.353	Baa3	BBB+	A	USD 100,000
BNP Paribas Cap 法國國家巴黎銀行	PERP (Call 2012)	6.500	91.000	7.197	Baa3	BBB+	Q	USD 100,000
Aberdeen Asset Management 安本環球資產	PERP (Call 2012)	7.900	97.900	8.079	N/A	N/A	Q	USD 100,000
Wing Hang Bank Limited 永亨銀行	PERP (Call 2013)	9.375	107.250	3.608	Baa1	N/A	S/A	USD 100,000
Standard Chartered Plc 渣打	PERP (Call 2013)	8.125	106.000	3.993	Baa2	BBB+	S/A	USD 100,000
SMFG 三井住友金融	PERP (Call 2013)	8.750	107.480	2.244	Ba1	BBB	S/A	USD 100,000
Ageas Hybrid 富通	PERP (Call 2013)	8.250	83.400	9.946	Ba2	BBB	S/A	USD 100,000
Standard Chartered Bank 渣打銀行	PERP (Call 2014)	9.500	111.750	4.624	A3	A-	S/A	USD 100,000
Prudential Plc 英國保誠	PERP (Call 2014)	11.750	115.500	5.289	Baa1	A-	Q	USD 100,000
Credit Agricole	PERP (Call 2014)	9.750	90.500	10.795	Baa3	BBB-	S/A	USD 100,000
Mizuho Cap Inv 2 日本瑞穗金融	PERP (Call 2014)	14.950	125.275	2.528	Ba2	BBB	S/A	USD 100,000
Petroleos Mecicanos	PERP (Call 2015)	6.625	104.000	5.312	Baa1	BBB	Q	USD 100,000
Hutchison 和記黃埔	PERP (Call 2015)	6.000	100.750	5.754	Baa2	BBB	S/A	USD 100,000
Chinatrust Comm Bank HK	PERP (Call 2015)	5.625	96.950	6.829	Baa3	BBB	S/A	USD 100,000
Macquarie PMI LLC	PERP (Call 2015)	8.375	98.000	8.553	Ba1	BB	S/A	USD 100,000
Credit Suisse 瑞信	PERP (Call 2015)	7.875	101.500	7.385	N/A	BBB	S/A	USD 100,000
PHBS (Guaranteed by Cheung Kong Infrastructure)	PERP (Call 2015)	6.625	93.750	7.103	N/A	N/A	S/A	USD 100,000
Rabobank Nederland	PERP (Call 2016)	8.375	101.300	7.997	N/A	N/A	S/A	USD 100,000
Bank of East Asia 東亞銀行	PERP (Call 2019)	8.500	106.625	7.329	Ba3	BB+	S/A	USD 100,000

\*\*Some bonds may subject to withholding tax.

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